



MC^EELHENNY SHEFFIELD

CAPITAL MANAGEMENT

McElhenny Sheffield Capital Management, LLC Form ADV Part 2B Investment Adviser Brochure Supplement

Supervisor: Bruce M. Fraser, Jr.

Supervisor of:
Jeffrey P. Bradley
Joshua M. Cohen
Gerald M. Diduck
John C. Fowler
Jesse W. Hauptrief
Shaun E. Hayes
Andrew C. Hunt
Ryan A. McKee
Grant L. Morris
Todd S. Terry

August 2017

This brochure supplement provides information about the Firm's Supervised Persons that supplements the McElhenny Sheffield Capital Management, LLC brochure. You should have also received a copy of that brochure. Please contact Bruce M. Fraser, Jr., Chief Compliance Officer, at 214.922.9200 x211 or bruce@mscm.net if you did not receive McElhenny Sheffield Capital Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Supervised Persons is also available on the SEC's website at www.adviserinfo.sec.gov. You may search this site using a unique identifying number, known as a CRD number for each Supervised Person.



MC E L H E N N Y S H E F F I E L D

C A P I T A L M A N A G E M E N T

BRUCE M. FRASER, JR., born 1969

Individual CRD# 2301904

Education

BS, Southern Methodist University

MBA, Southern Methodist University

Business Background

01/2000-present McElhenny Sheffield Capital Management, Managing Partner

01/2005-01/2006 Entrust, Director of Worldwide Sales Operations

05/1999-01/2005 i2 Technologies, Director of Corporate Finance

11/1994-05/1999 Fidelity Investments, Various/Business Analyst

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Fraser is the founding principal and CCO of MSCM, thus is not subject to additional supervision.

JEFFREY P. BRADLEY, born 1976

Individual CRD# 4022578

Education

BBA, Texas A&M

Business Background

05/2014-present MSCM, Wealth Manager

10/2009-05/2014 Merrill Lynch, Senior Financial Advisor

10/2005-10/2009 Bank of America, Financial Advisor

08/2001-10/2005 Bank One/Chase, Senior Investment Representative

09/1999-08/2001 Edward Jones, Investment Representative

Disciplinary Information

None

Other Business Activity

None



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C A P I T A L M A N A G E M E N T

Additional Compensation

None

Supervision

Mr. Bradley is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

Joshua M. Cohen, born 1968

Individual CRD# 5557535

Business Background

07/2017-present	MSCM, Wealth Manager
09/2016-07/2017	Ackerman Capital Partners, Partner
07/2015-09/2016	Paradigm Financial Partners, Managing Partner
03/2008-12/2010	Quad Asset Management, Principal

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Cohen is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

Gerald M. Diduck, born 1965

Individual CRD# 4463753

Business Background

01/2017-present	MSCM, Wealth Manager
02/2014-12/2016	Self-employed, non-investment related personal consultancy
02/2002-01/2014	KCCI, Ltd, Registered Representative

Disciplinary Information

None

Other Business Activity



MC E L H E N N Y S H E F F I E L D

C A P I T A L M A N A G E M E N T

None

Additional Compensation

None

Supervision

Mr. Diduck is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

JOHN C. FOWLER, born 1979

Individual CRD# 4910295

Education

BS, University of Texas - Arlington
CERTIFIED FINANCIAL PLANNER™ (CFP)
National Social Security Advisor (NSSA)

Business Background

01/2015-present	MSCM, Wealth Manager
04/2008-01/2015	TD Ameritrade, Investment Consultant
05/2004-04/2008	Fidelity Investments Institutional Services Co, Various Financial Consultancy
12/2002-05/2004	HCA Hospital, Radiology Assistant
06/2001-03/2002	Northrop Grumman I.T., Programmer/Analyst

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Fowler is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

JESSE W. HAUPTRIEF, born 1944

Individual CRD# 844345

Education

BS, Texas State University
CHARTERED LIFE UNDERWRITER™ (CLU)



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CAPITAL MANAGEMENT

Business Background

05/2017-present	MSCM, Wealth Manager
01/2011-05/2017	Resource Wealth, Managing Member
03/2011-06/2015	Pro Equities, Registered Rep
01/2004-12/2010	Geneos Wealth, Registered Rep

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Hauptrief is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

Shaun E. Hayes, born 1982

Individual CRD# 4963876

Business Background

08/2017-present	MSCM, Wealth Manager
02/2012-07/2017	Merrill Lynch, Financial Advisor
05/2005-02/2012	AXA Advisors, Financial Advisor

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Hayes is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.



MC ELHENNY SHEFFIELD
CAPITAL MANAGEMENT

ANDREW C. HUNT, born 1972

Individual CRD# 2785394

Education

BA, Southern Methodist University
MBA, Southern Methodist University
CERTIFIED FINANCIAL PLANNER™ (CFP)

Business Background

03/2015-present	MSCM, Wealth Manager
02/2013-03/2015	Charles Schwab, Financial Consultant
08/2012-02/2013	Embark, Director
11/2011-07/2012	Merrill Lynch, Financial Advisor
02/2009-10/2011	Smith Anglin Financial, Investment Advisor Representative
11/2005-07/2008	Fidelity Investments, Manager

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Hunt is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

Ryan C. McKee, born 1983

Individual CRD# 5804916

Education

BBA, West Texas A&M University

Business Background

05/2016-present	MSCM, Wealth Manager
03/2010-05/2016	SPAR Investment Counsel, Investment Consultant

Disciplinary Information

None

Other Business Activity

None



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C A P I T A L M A N A G E M E N T

Additional Compensation

None

Supervision

Mr. McKee is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

GRANT L. MORRIS, born 1979

Individual CRD# 6707531

Education

BS, Texas A&M

MBA, Southern Methodist University

CHARTERED FINANCIAL ANALYST (CFA)

Business Background

10/2016-present	MSCM, Wealth Manager
10/2009-09/2017	AlixPartners, Director
02/2008-10/2009	BVA Group, Analyst
01/2003-02/2008	Fujitsu Network Communications, Industrial Engineer

Disciplinary Information

None

Other Business Activity

Currently does consulting work on a part-time basis with AlixPartners. AlixPartners is a consulting firm best known for its work in the turnaround space.

Additional Compensation

None

Supervision

Mr. Morris is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.

TODD S. TERRY, born 1968

Individual CRD# 4435739

Education

BBA, Texas A&M

MBA, Texas Christian University

CHARTERED FINANCIAL ANALYST (CFA)



MC ELHENNY SHEFFIELD

CAPITAL MANAGEMENT

Business Background

01/2015-present	MSCM, Operations/Business Development
01/2011-02/2014	Convergex, Operations/Institutional Sales
09/2009-12/2010	Transfirst, VP M&A/Business Development
03/2001-03/2009	Aspen Advisors, VP

Disciplinary Information

None

Other Business Activity

None

Additional Compensation

None

Supervision

Mr. Terry is supervised by Mr. Fraser pursuant to MSCM's policies and procedures.